Forward-modeling the first billion years of our Universe









Outline

- Intro and challenges of understanding the Cosmic Dawn and the first billion years
- Intro to Bayesian inference
- What we know now about reionization
- What we will know soon!

Why Cosmic Dawn?



Potentially some fundamental questions: When did the first generations of galaxies form? What were their properties? How did they interact with each other and the intergalactic medium? What is the structure of the intergalactic medium? What is the thermal and ionization history of the baryons?

the "formative childhood" of the Universe, yet the majority of the observable volume

We know (statistically) the initial conditions of the Universe



snapshot of the Universe at t=0.4 Myr (~1 day old)

Planck collaboration (2018)

And gravity is (relatively) easy



Sample power spectrum of initial conditions

evolve (locally) as a pressure-less fluid

$$\begin{aligned} \frac{\partial \rho}{\partial t} + \nabla_{\mathbf{p}} \cdot (\rho \mathbf{v}_{\mathbf{p}}) &= 0 \\ \frac{\partial \mathbf{v}_{\mathbf{p}}}{\partial t} + (\mathbf{v}_{\mathbf{p}} \cdot \nabla_{\mathbf{p}}) \mathbf{v}_{\mathbf{p}} &= -\nabla_{\mathbf{p}} \Phi \\ \nabla_{n}^{2} \Phi &= 4\pi \mathbf{G}\rho \end{aligned}$$

in a given background cosmology

$$\begin{split} \frac{\ddot{a}}{a} &= -\frac{4\pi G}{3}(\rho+3p)\\ \left(\frac{\dot{a}}{a}\right)^2 &= \frac{8\pi G}{3}\rho-ka^{-2} \end{split}$$

Simulate the Universe???

z = 48.4

T = 0.05 Gyr





Baryons are HARD!!!

Temperature



Thesan project



A single *realization* of Cosmic Reionization

simulation volume contains *billions* of galaxies. approximations *must* be made

Alvarez & Abel

We need **observations**!

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We need a **model**, characterized by some uncertain parameters

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We need a quantitative way of **comparing** the model to the observations

Bayes' formula:
$$P(\theta|X) = \frac{P(X|\theta)P(\theta)}{P(X)}$$

Mathematically trivial statement of conditional probabilities

Bayes' formula:
$$P(\theta|X) = \frac{P(X|\theta)P(\theta)}{P(X)}$$

heta	Model parameter set
X	Data (Observation/Simulation)
$P(\theta X)$	Posterior. Probability of our model parameters given the data
$P(X \theta)$	Likelihood. How well our parameters match the data.
$P(\theta)$	Prior. How well we know the model parameters. Observational/physical constraints etc.
P(X)	Evidence. Confidence that the data was generated by the model distribution

Bayes' formula:
$$P(\theta|X) = \frac{P(X|\theta)P(\theta)}{P(X)}$$

- 1. Simulate the physics we know. Parametrize what we do not know, θ .
- 2. Sample from our *prior* knowledge of the uncertain parameters $P(\theta)$
- 3. For a sampled parameter set, θ , forward-model an observation
- 4. Compare the (mock) observation to the actual observation, X: $P(X \mid \theta)$
- 5. repeat steps (2) (4) throughout your parameter space.
- 6. Normalize the product of the likelihood * prior to integrate to unity, obtaining the **posterior distribution**: $P(\theta | X)$

• Fit with Schechter function,

$$\phi(M) = \phi^* \left(\frac{\ln(10)}{2.5}\right) \ 10^{-0.4(M-M^*)(\alpha+1)} \exp\left(-10^{-0.4(M-M^*)}\right)$$

Three free parameters, $~~\phi^*,~M^*,~\alpha$

movie credit: B. Greig

Simple example: Report Results

What other observations do we have of the Epoch of Reionization?

- Two main classes of probes
 - 1. Integral CMB constraints (e.g. $\tau_{\rm e}$, kinetic SZ)

History of Thompson scattering optical depth measurements

Planck 2016

Observations of the Epoch of Reionization

- Two main classes of probes
 - 1. Integral CMB constraints (e.g. τ_e , kinetic SZ)
 - 2. Astrophysical 'flashlights' (e.g. high-z galaxies, QSOs)

Astrophysical flashlights: Ly α

An example: *forward-modeling* the Lyman alpha forest

Recent years have seen a *huge increase* in the number of high-S/N, high-z QSO spectra

slide courtesy of E. Banados

Define "effective optical depth" over each segment:

 $\tau_{\rm eff} \equiv -\ln \langle f \rangle_{\rm 50Mpc}$

But there is significant sightline to sightline scatter!

Becker+ (2012)

CDFs of effective optical depth

Distributions of τ_{eff} are **TOO BROAD** to be consistent with a uniform, pervasive UVB

What can increase these fluctuations in $\tau_{\text{eff}}?$

Remember, the EoR is patchy:

lonized component

$$\tau_{HII} \propto \frac{\Delta^2 \alpha_B(T)}{\Gamma_{\rm ion}} \propto \frac{\Delta^2 \alpha_B(T)}{\epsilon_{\rm ion} \lambda_{\rm mfp}}$$

Neutral component

$$\tau_{HI} \sim 10^5 - 10^6$$

Remember, the EoR is patchy:

Ionized component

$$\tau_{HII} \propto \frac{\Delta^2 \alpha_B(T)}{\Gamma_{\rm ion}} \propto \frac{\Delta^2 \alpha_B(T)}{\epsilon_{\rm ion} \lambda_{\rm mfp}}$$

Neutral component

$$\tau_{HI} \sim 10^5 - 10^6$$

Large-scale fluctuations could be explained by (tuning):

- Temperature (e.g. D'Aloisio+15)
- Rare sources (Chardin+15,17; Meiksin+20)
- Mean free path (Davies+16)
- patchy EoR (Kulkarni+19; Keating+20; Choudhury+21)

There are degeneracies of course

And showing one or two models that "kinda look like the data" doesn't prove anything...

So how do we *learn* something quantitative?


Sample parameters characterizing galaxy properties + systematics



Qin+ 2021

Sample parameters characterizing galaxy properties + systematics

Our MCMC makes ~100k such lightcones, comparing them to data*



**data* = UV LFs, dark fraction, CMB τ_e , Ly α τ_{eff} PDFs

Qin+ 2021





Summary of current knowledge:

- Reionization history is "reasonably" well known
- Galaxy properties are largely unknown



Well how do we learn about the galaxies?



Bouwens+ (2015)



Welcome to the 21-cm revolution!

see review in Mesinger (2019)

21 cm line from neutral hydrogen



Hyperfine transition in the ground state of neutral hydrogen produces the 21cm line.

Widely used to map the HI content of our galaxy and nearby galaxies



Circinus Galaxy

ATCA HI image by B. Koribalski (ATNF, CSIRO), K. Jones, M. Elmouttie (University of Queensland) and R. Haynes (ATNF, CSIRO).



use the CMB as a background. measure the difference in intensities of the CMB and the cosmic HI, the so-called brightness temperature offset from the CMB:

$$\delta \mathsf{T}_{b}(\nu) \approx 27 \mathsf{x}_{\mathrm{HI}}(1+\delta_{\mathrm{nl}}) \left(\frac{\mathsf{H}}{\mathsf{d} \mathsf{v}_{r}/\mathsf{d} \mathsf{r}+\mathsf{H}}\right) \left(1-\frac{\mathsf{T}_{\gamma}}{\mathsf{T}_{\mathrm{S}}}\right) \left(\frac{1+\mathsf{z}}{10} \frac{0.15}{\Omega_{\mathrm{M}} \mathsf{h}^{2}}\right)^{1/2} \left(\frac{\Omega_{b} \mathsf{h}^{2}}{0.023}\right) \mathrm{mK}$$



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Signal contains both ASTROPHYSICAL



use the CMB as a background. measure the difference in intensities of the CMB and the cosmic HI, the so-called brightness temperature offset from the CMB:

$$\delta T_b(\nu) \approx 27 x_{\rm HI} (1 + \delta_{\rm nl}) \left(\frac{{\sf H}}{{\sf d} v_r / {\sf d} r + {\sf H}} \right) \left(1 - \frac{{\sf T}_{\gamma}}{{\sf T}_{\rm S}} \right) \left(\frac{1 + {\sf z}}{10} \frac{0.15}{\Omega_{\rm M} {\sf h}^2} \right)^{1/2} \left(\frac{\Omega_b {\sf h}^2}{0.023} \right) {\rm mK}$$

Signal contains both ASTROPHYSICAL and COSMOLOGICAL terms



$$\delta \mathsf{T}_{b}(\nu) \approx 27 \mathsf{x}_{\mathrm{HI}}(1+\delta_{\mathrm{nl}}) \left(\frac{\mathsf{H}}{\mathsf{d}\mathsf{v}_{r}/\mathsf{d}\mathsf{r}+\mathsf{H}}\right) \left(1-\frac{\mathsf{T}_{\gamma}}{\mathsf{T}_{\mathrm{S}}}\right) \left(\frac{1+\mathsf{z}}{10}\frac{0.15}{\Omega_{\mathrm{M}}\mathsf{h}^{2}}\right)^{1/2} \left(\frac{\Omega_{b}\mathsf{h}^{2}}{0.023}\right) \mathrm{mK}$$

How do we learn about the unseen sources?

• Galaxy clustering + stellar properties \rightarrow evolution of *large-scale EoR/CD structures*





94 Mpc





McQuinn+ 2007

Abundant, faint galaxies vs Rare, bright galaxies

Pictures are nice, but we need numbers

• Common/simple statistic: power spectrum during EoR

LOFAR HERA331 SKA1 = 10⁴ K, ∔₀ = 12.8 r^{Feed} = 3→10⁴ K, i₀ = 30.0 $= 10^5 \text{ K}, \downarrow_0 = 108.0$ $-R_{mfp} = 30 Mpc, \downarrow_0 = 41.0$ 10^{-1} 10⁰ $k(Mpc^{-1})$

PS at the same mean neutral fraction

Greig & Mesinger (2015)

Power (mK²)

Pictures are nice, but we need numbers

• Common/simple statistic: power spectrum during EoR



Also a probe of temperature

$$\delta \mathsf{T}_{b}(\nu) \approx 27 \mathsf{x}_{\mathrm{HI}}(1+\delta_{\mathrm{nl}}) \left(\frac{\mathsf{H}}{\mathsf{d}\mathsf{v}_{r}/\mathsf{d}\mathsf{r}+\mathsf{H}}\right) \left(1-\frac{\mathsf{T}_{\gamma}}{\mathsf{T}_{\mathrm{S}}}\right) \left(\frac{1+\mathsf{z}}{10}\frac{0.15}{\Omega_{\mathrm{M}}\mathsf{h}^{2}}\right)^{1/2} \left(\frac{\Omega_{b}\mathsf{h}^{2}}{0.023}\right) \mathrm{mK}$$

spin temperature

defined in terms of the ratio of the number densities of electrons occupying the two hyperfine levels:

 $n_1/n_0 = 3 \exp[-0.068 \text{ K} / \text{T}_s]$

X-ray binaries dominate IGM heating at high-z



High Mass X-ray Binaries are expected to dominate the X-ray background beyond z >~ 5



Patterns in the Epoch of Heating

High-energy processes in the first galaxies are also encoded in the cosmic 21-cm signal



differences are easily detectable with HERA and the SKA

Pacucci, AM+ 2014

More exotic processes can leave imprints in the 21cm signal: *DM annihilations*



Dark matter annihilations heat the IGM more uniformly than galaxies!

Peak is in **emission**! Cannot be reproduced with astrophysics!!!

Evoli, AM, Ferrara (2014) see also Lopez-Honorez+2016

Simulation slice



AM+ 2016



- **3D** signal with **> 10 orders of magnitude** more independent modes than in the CMB!
- data collection with upcoming Square Kilometre Array (SKA) will surpass 10x current global internet traffic!
- even the narrowest fields will contain >billion of unseen galaxies
- BIG DATA REVOLUTION!

How to quantify what we will learn??

Astrophysical cosmology

← time





Greig & AM (2015)

Astrophysical cosmology





Astrophysical cosmology



What are astrophysical parameters????

Start with a galaxy model: a flexible approach based on DM halos + galaxy LFs

Observable scales of 21-cm are sourced by > hundreds of galaxies... Population averaging -> power laws! Average properties of galaxies in halos of mass M_h:

$$M_* = \mathbf{f}_{*,10} \left(\frac{M_h}{10^{10} M_{\odot}} \right)^{\alpha_*} \frac{\Omega_b}{\Omega_M} M_h$$
$$L_{1500} \propto \frac{M_*}{\mathbf{t}_* H^{-1}}$$
$$L_{\text{ion}} = \mathbf{f}_{\text{esc},10} \left(\frac{M_h}{10^{10} M_{\odot}} \right)^{\alpha_{\text{esc}}} L_{1500}$$
$$f_{\text{duty}} = \exp[-\mathbf{M}_{\text{turn}}/M_h]$$

Park+ 2019 (see also Kuhlen+2012; Dayal+ 2014; Mitra+ 2015; Sun & Furlanetto 2016; Mutch+ 2016; Yue+ 2016, ...)

A flexible approach based on DM halos + galaxy LFs

Average properties of galaxies in halos of mass M_h:



A flexible approach based on DM halos + galaxy LFs

Average properties of galaxies in halos of mass M_h:



A flexible approach based on DM halos + galaxy LFs



Additional 2 parameters for X-ray/SFR



X-ray free parameters characterizing emerging SED from galaxies

Das, AM+ 2016

Free parameters




We need efficient simulations

21cmFAST (AM+2007, 2011) — public, efficient semi-numerical 3D simulation code generating density fields (with 2LPT), and associated radiation fields (with a combination of excursion-set and lightcone integration).



hydro+RT (Trac+2009): ~10⁷ CPU hours



21cmFAST: ~0.1 CPU hours

Get on board!



21cmFAST is being used by all of the 21cm interferometers: LOFAR, MWA,PAPER, 21CMA, GMRT, HERA, SKA, with researchers in 25 countries studying a broad range of early Universe topics

Forward-modeling in an MCMC framework



21cm **3D!!!** map



characterize in terms of a summary statistic:

power spectra with 1000h noise from HERA and moderate foreground contamination





(1) 21-cm

combine with other observations in order to compute **likelihood**



Bouwens + (2015; 2017)
Oesch + (2017)





Parameter constraints



Parameter constraints



Parameter constraints



The time is now!



LOFAR (Netherlands+Europe)



HERA (South Africa)



MWA (Australia)

The time is now!

 Current interferometers (LOFAR, MWA, HERA) are making steady progress



Liu & Shaw (2019)

An example: recent results from HERA



courtesy: J. Dillon

An example: recent results from HERA

An initial observing campaign in 2017-18, with just 39/~350 antennas and 18 nights(2108.02263).



An example: recent results from HERA



BUT they can still be useful for inference



HERA is the first observation to constrain the X-ray luminosities of Cosmic Dawn galaxies (e.g., Fragos+13), disfavoring the values seen in local, metal-enriched galaxies (e.g., Mineo+12) at > 1σ.

HERA collaboration (2021)

True revolution will come with the Square Kilometer Array (SKA)

• SKA-low, (completion ~2030) will provide a 3D map of the first billion years of our Universe!





rendering of SKA1-Low (Australia)

single frequency map assuming pessimistic noise and foreground contamination Prelogovic, AM+ 2021

Conclusions

- The first billion years bore witness to the birth of the first structures (stars, black holes, galaxies) and the last phase change of our Universe: the epoch of reionization.
- Our observational data from this epoch has been increasing dramatically in recent years. To make robust conclusions from this data, we developed a Bayesian inference framework that can forward-model 3D realizations of our Universe.
- Current observations from the CMB and the Lyman alpha forest constrain roughly the timing of reionization. The properties of the galaxies responsible remain poorly known.
- With the cosmic 21-cm signal, we will chart the first billion years of our Universe, revolutionizing the field. The properties of unseen sources and sinks are encoded in the 3D topology and timing of the signal.
- Even preliminary observations using the HERA telescope can constrain viable models, implying that the first galaxies were **more X-ray luminous** than local ones.